Required referral disclosure

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Give this disclosure verbatim in writing to every prospect before making the referral.

Read or send the following text verbatim

I am a referral partner of Aurum Strategy TX and I will be paid a commission if you buy a paid Aurum service. That gives me a financial reason to introduce you. Aurum provides general financial education, budgeting help, and business consulting. It is not a registered investment adviser, it does not sell investments, and it does not recommend or manage investments for clients. My introduction is not investment advice. Please read Aurum's disclosures at aurumstrategytx.com/disclosures before you book.

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